ᓯᕗᓕᖅ ᓄᓇᕗᒥ ᓄᓇᐅᑉ ᐊᑐᒐᐅᓂᖓᑕ ᐸᕐᓇᐅᑎᖓ ᐊᕕᒃᓯᒪᔪᓂ ᐃᓄᖕᓂᒃ ᑐᕌᑎᕐᓯᓂᖅ ᐃᖃᓗᒃᑐᑎᐊᖅ, ᓄᓇᕗᒻᒥ

Sabina
GOLD & SILVER CORP.

ᓯᐸᑕᒻᐸ 2022

ᓯᕗᒻᒧᑦ ᑕᑯᒋᐊᕐᓗᓐᓂ ᑐᑭᓯᒃᑲᓂᕈᑎᑦ

ᑎᑎᕋᖅᓯᒪᔪᑦ ᑐᕋᖓᑉᓗᑎᒃ ᖃᓄᐃᓕᐅᕈᑎᓐᓂᒃ ᖃᐅᔨᓴᕐᓂᐅᔪᓐᓂ, ᓚᐃᓴᓐᓂᒃ ᑐᓂᔭᐅᓂᕐᒧᑦ, ᑭᓇᐅᔭᐃᑦ ᑐᓂᔭᐅᓂᖏᓐᓄᑦ, ᓴᓇᒋᐊᕐᓂᐅᑉ ᐱᒋᐊᕐᓂᖓ, ᐊᒻᒪ ᓯᕗᓕᖅ ᒍᓗ ᑯᕕᑎᑕᐅᓂᖓ, ᖃᐅᔨᓴᕐᓂᐅᑉ ᑐᑭᓯᓐᓂᑯᖏᑦ ᐃᓗᐊᓐᓂ UFS, ᐅᕐᑯᒪᐃᓐᓂᖓᑦ ᐊᒻᒪ ᖃᓄᐃᓂᖓᑦ ᐃᓗᓕᖏᑦᓗ ᓇᓂᔭᐅᓐᓂᑯᑦ ᒍᓗᓐᓂᒃ ᓴᓇᕝᓕᑦᓕᐊᓂᖅ ᐊᒻᒪ ᓴᐲᓐᓇᒃᑯᑦ ᓄᓇᑯᑎᖓᓐᓂ ᓯᕗᓂᕐᒥ ᑐᑭᓯᒃᑲᓂᕕᑎᑦ ᐃᓗᐊᓐᓂ ᒪᓕᒐᓕᐅᖅᑕᐅᓂᖏᑕ ᐊᕕᒃᑐᖅᓯᒪᔪᓐᓂ ᑲᓇᑕᒻᒥ. ᓯᕗᓂᕐᒧᑦ ᑕᐅᑐᒡᓗᓐᓂ ᑎᑎᕋᖅᓯᒪᔪᑦ ᓄᑕᐅᖏᑐᖏᑐᑦ ᐅᑯᓂᖓ ᐅᖃᐅᓯᖃᐃᓐᓇᔪᖓᒪᑕ ᐃᓚᓐᓂᑯᑦ "ᓂᕆᐅᒋᔭᐅᔪᑦ," "ᐸᕐᓇᐅᑎᑦ," "ᖃᓄᐃᓕᓂᐅᓂᐊᖅᑐᑦ," "ᐅᒃᐱᕆᔭᐅᔪᑦ," "ᐱᓂᐊᕐᓂᕋᒐᐅᔪᑦ," "ᐃᓱᒪᓕᐅᒐᐅᔪᑦ," "ᐱᓕᕆᐊᖑᔪᑦ," "ᓴᕆᐅᓇᕐᓂᖏᑦ," "ᐱᔪᓗᐊᕐᓂᖏᑦ," ᐊᒻᒪ ᐊᓯᖏᑦ ᐅᖃᐅᓯᐅᔪᑦ ᒪᓕᒐᐃᓪᓗᓂᑦ "ᐱᓂᐊᖅᑐᖅ," "ᐱᔪᖅ," "ᐱᓯᓐᓇᕆᐊᓕᒃ," ᐅᕙᓗᒥᑦ ᐱᓇᔭᖅᑐᖅᑐᖅ. ᑐᓴᒐᒃᓴᑦ ᐅᑉᓗᖓᓐᓂ ᑎᑎᕋᒐᐅᓐᓂᑯᑦ ᑕᑉᓱᒪ ᐅᖃᐅᓯᐅᔪᑦ. ᑕᒻᓇ ᑐᑭᓯᒃᑲᓂᕈᑦ ᐅᖃᐅᓯᓕᒃ ᐅᓗᕆᐊᓇᖅᑐᓐᓂᒃ ᓇᓗᓇᖅᑐᓂᒡᓗ ᖃᓄᐃᓕᐅᕈᒃᑲᐅᔪᓪᓗᐊᖅᑐᓐᓂᒃ ᐱᕐᑯᑎᓐᓄᑦ ᑐᑭᓯᒃᑲᓂᕈᑎᓐᓂᑦ, ᑭᒡᓕᖃᖏᓗᑎᒃ: ᐱᕙᓪᓕᐊᓂᕐᒧᑦ; ᓯᓚᕐᔪᐊᕐᒥ ᑮᓇᐅᔭᑦ ᖃᓄᐃᓕᓂᖏᓐᓂᒃ; ᐅᓗᕆᐊᓇᖅᑐᑦ ᐅᔭᕋᒃᑕᕆᐊᕐᓂᕐᒥᑦ ᓇᓂᔭᐅᓯᒪᔪᓂᓪᓗ; ᐊᒥᓱᖑᖅᑕᐅᓂᖏᑦ ᐅᔭᕋᖕᓂᐊᕐᓂᐅᑉ ᐊᒻᒪ ᓇᓂᔭᐅᓯᒪᔪᑦ; ᐅᓗᕆᐊᓇᖅᑐᑦ ᐊᒡᓕᒋᐊᖅᑕᕐᓂᖓ ᒥᑭᒡᓕᒋᐊᖅᑕᕐᓂᖓᓪᓗ ᓴᕕᑦ ᐊᑭᖏᓐᓂ; ᓇᓗᓇᖅᑐᑦ ᑭᓇᐅᔭᖃᑎᐊᖏᓐᓂᕐᒧᑦ ᐱᓕᕆᐊᕐᒧᑦ ᐊᕿᐅᒪᔪᒻᒧᑦ ᐊᒻᒪ ᐊᖏᖅᑕᐅᓯᒪᔪᑦ ᑎᑎᕋᖅᓯᒪᔪᑦ; ᐊᓯᐊᖑᖅᑕᕐᓂᖏᑦ ᐃᓱᒪᓕᐅᖅᑕᐅᓯᒪᔪᑦ ᐱᓕᕆᐊᑦ ᓯᓚᒻᒧᑦ, ᐊᕿᐅᒪᓂᖓᓐᓄᑦ, ᐱᓕᕆᐊᕐᓄᑦ ᐅᕙᓗᕙ ᐊᓯᖏᓐᓄᑦ; ᐱᓕᕆᐊᑦ ᐊᓯᐊᖑᕐᓂᖏᓐᓂᒃ ᒪᓕᒐᐃᓪᓗ ᑕᑉᑯᐊ ᑲᔪᓯᖏᔪᑕᐅᔪᖕᓇᖅᑐᑦ ᓂᕆᐅᒋᔭᐅᔪᓐᓂᒃ; ᐊᓐᓂᖅᑐᖃᕐᓗᓐᓂ, ᐱᓕᕆᔪᑎᑦ ᐊᔪᓕᕐᓗᑎᒃ ᐊᒻᒪ ᐱᓕᕆᔨᑦ ᓈᒻᒪᒃᓴᖏᓕᕐᓗᑎᒃ; ᑕᑯᔭᐅᓂᖏᑦ ᐱᓕᕆᐊᑉ ᑭᓇᐅᔭᖃᖅᑎᑕᐅᓂᖓ ᐅᕙᓗᕙ ᐊᔪᕐᓇᕈᑕᐅᔪᑦ ᐅᕙᓗᕙ ᐊᕿᐅᒪᖏᓂᐅᔪᑦ; ᐅᖓᑕᐅᓗᐊᓕᕐᓗᒋᑦ ᑭᓇᐅᔭᑦ ᐊᑐᒐᒃᓴᑦ ᓂᕆᐅᓇᖏᑐᓪᓗ ᐊᑭᓕᕆᐊᓖᑦ; ᐱᕐᑯᑎᖃᕐᓂᖅ ᓇᒻᒪᒍᖕᓇᐃᕐᓗᓐᓂ; ᒐᕙᒪᑯᑦ ᒪᓕᒐᖏᑦ; ᓚᐃᓴᓐᓂᒃ ᐊᔪᕐᓇᖅᓯᓗᓐᓂ ᑎᒍᓯᓂᕐᒥᒃ; ᐊᕙᑎᕗᑦ ᓇᒻᒪᖏᓕᕐᓗᓂ ᓱᕋᐃᓗᓂᓘᓃᑦ ᓴᐲᓐᓇᒃᑯᑦ ᐱᓕᕆᓂᖏᓐᓂᑦ ᐅᑭᐅᑕᒫᑦ ᑐᑭᓯᔪᑎᓐᓂᒃ ᐃᓱᖃᕐᓗᑎᒃ ᑎᓯᒻᐱᕆ 31, 2021 ᑕᑉᑯᐊ ᐊᑐᐃᓐᓇᐅᔪᑦ ᑕᑯᔭᐅᔪᖕᓇᕐᓗᑎᒃ ᐃᑭᐊᖅᓯᕕᒃᑯᑦ ᐅᕙᓐᓂ www.sedar.com

ᓯᕗᓂᕐᒧᑦ ᑕᑯᒋᐊᕐᓗᓐᓂ ᑐᖓᕕᖃᕐᓗᓐᓂ ᐅᒃᐱᕆᔭᐅᔪᓐᓂᒃ, ᐃᓱᒪᓕᐅᒐᐅᓯᒪᔪᓐᓂᒃ ᓴᐲᓐᓇᒃᑯᑦ ᐊᐅᓚᑦᓯᔪᓪᓗᐊᕐᓂᖏᓐᓂᒃ ᐅᑉᓗᒻᒥ ᑎᑎᖃᑦ ᑎᑎᕋᖅᓯᒪᓂᖏᓐᓂ. ᓴᐲᓐᓇᒃᑯᑦ ᑲᔪᓯᒥᐊᕐᓗᑎᒃ ᑐᓴᒐᒃᓴᓐᓂᒃ ᓄᑖᖑᖅᑎᕆᓚᐅᖅᐳᑦ ᒥᐊᓂᕆᔭᐅᓂᖏᓐᓄᑦ ᐅᒃᐱᕆᐅᔪᓐᓂᒃ, ᖃᑉᓯᖃᕋᔭᕐᓂᖏᓐᓂᒃ ᐊᓯᖏᓂᒃᓗ ᐊᓯᐊᖑᕐᓂᖏᓐᓂᒃ ᐊᑐᕆᐊᖃᖅᑐᑦ ᒪᓕᒐᕐᓂ

ᓴᐋᓐᓇ ᒨᓗᓯᐅᖅᑎᑦ ᓴᕕᒃᓴᖅᓯᐅᖅᑎᓪᓗ ᑯᐊᐳᕇᓴᓐ ᑕᑯᒃᓂᕐᓗᒍ

- ᓴᐋᓐᓇ ᒨᓗᓯᐅᖅᑎᑦ ᓴᕕᒃᓴᖅᓯᐅᖅᑎᓪᓗ ᑯᐊᐳᕇᓴᓐ (ᓴᐋᓐᓇ) ᐱᕙᓪᓕᐊᔪᖅ ᓴᕕᖕᓂᒃ ᕿᓂᖅᓯᐅᔪᖅ ᐊᖏᓂᖏᓐᓂᒃ, ᖕᒍᓄᒧᒃᓯᒪᓂᖏᓐᓂᒃ, ᐱᐅᓂᖏᓐᓂᒃ ᒍᓗᖃᖅᑐᑦ ᓄᓇᕗᒻᒥ
- ᓴᓐᓂᖓᔪᑉ ᑯᖓᑕ ᐱᓕᕆᐊᖏᑦ ᐊᖏᖅᑕᐅᓯᒪᑉᓗᓐᓂ ᒨᓗᓯᐅᖅᑎ ᓇᖏᓂᕆᔭᐅᑉᓗᓐᓂ ᓴᐋᓐᓇᒃᑯᓐᓄᑦ ᕿᑎᕐᒥᐅᓐᓂ ᐱᓕᕆᐊᖃᖅᑐᑦ
- ᓴᐋᓐᓇᒃᑯᑦ ᐱᔪᒪᔭᖏᑦ ᐃᓱᒪᓕᐅᕈᑕᐅᓂᖓᑦ ᐱᓕᕆᐊᖑᔪᑦ:
  - ᓴᐋᓐᓇᒃᑯᑦ ᓴᓐᓂᖓᔪᑉ ᑯᖓᓂ ᐱᓕᕆᐊᖅ (ᓄᓇᕗᒻᒥ ᐊᕙᑎᓕᕆᔨᑦ ᑲᑎᒪᔨᖏ ᑎᑎᖃᖏᑕ ᓇᓴᐅᑎᖓ: 12MN036; ᓄᓇᕗᑦ ᐃᒪᓕᕆᔨᑦ ᑲᑎᒪᔨᖏᑕ ᑎᑎᖃᖏᑕ ᓇᓴᐅᑎᖓ: 2AM-BRP; ᓄᓇᖃᖅᖃᖅᑐᑦ ᐱᓕᕆᖏ ᐊᒻᒪ ᐅᑭᐅᖅᑕᖅᑐᒻᒥ ᐱᕙᓪᓕᐊᓂᖅ ᑲᓇᑕᒻᒥ ᑎᑎᖃᖏᑕ ᓇᓴᐅᑎᖓ: N2012T0025), ᐊᒻᒪ ᐃᑲᔪᖅᑐᑦ ᐱᓕᕆᐊᕐᒥ ᑭᒡᓕᖃᖅᑐᑦ ᐊᑐᖅᑕᐅᓂᖏᑦ ᓇᓗᓇᐃᒐᐅᓯᒪᔪᑦ ᐃᓗᐊᓐᓂ 2021 ᓯᕗᓕᖅ ᓄᓇᕗᒻᒥ ᓄᓇᐅᑉ ᐊᑐᒐᐅᓂᖓᑕ ᐸᕐᓇᐅᑎᖓ (dNLUP).

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ᓴᐋᓐᓇᒃᑯᑦ ᓯᕗᓕᖅ ᓄᓇᕗᒥ ᓄᓇᐅᑉ ᐊᑐᒐᐅᓂᖓᓕ ᐸᕐᓇᐅᑎᖓ ᐃᓱᒪᔨᑎᖏᑦ ᓱᓕ ᐱᓕᕆᐊᖑᖏᑐᑦ

- ᓴᐋᓐᓇᒃᑯᑦ ᐅᒃᐱᕈᓱᒃᐳᑦ ᐊᕿᒃᑕᐅᓯᒪᔪᓐᓂᒃ ᐃᓗᐊᓂᓯᐅᖅᑐᓐᓂᒃ ᑎᑎᖅᑲᖏᑕ ᓇᓴᐅᑎᖓ: ᓄᓇᕗᒥ ᐊᕙᑎᓕᕆᔨᑦ ᑲᑎᒪᔨᖏ ᑎᑎᖅᑲᖏᑕ ᓈᓴᐅᑎᖓ: 12MN036; ᓄᓇᕗᑦ ᐃᒪᓕᕆᔨᑦ ᑲᑎᒪᔨᖏᑦ ᑎᑎᖅᑲᖏᑕ ᓇᓴᐅᑎᖓ: 2AM-BRP; ᓄᓇᖃᖅᖃᖅᑐᑦ ᐱᓕᕆᐊᖏ ᐊᒻᒪ ᐅᑭᐅᖅᑕᖅᑐᒻᒥ ᐱᕙᓪᓕᐊᓂᖅ ᑲᓇᑕᒻᒥ ᑎᑎᖅᑲᐅᑎᖏᓐᓂ: N2012T0025 ᑎᑎᕋᖅᓯᒪᔪᑦ ᐃᓗᐊᓐᓂ ᐃᓚᒋᐊᕈᑎᖏᑦ A (ᐱᔪᓐᓇᐅᑕᐅᔪᑦ) ᐃᓗᐊᓐᓂ ᓯᕗᓕᖅ ᓄᓇᕗᒥ ᓄᓇᐅᑉ ᐊᑐᒐᐅᓂᖓᓕ ᐸᕐᓇᐅᑎᖓ ᐊᒻᒪ ᐃᓗᐊᓂᖏᑐᑦ ᐊᔪᕈᑎᖏᓐᓂ ᐊᒻᒪ ᓴᕿᑎᑕᐅᓂᖏᓐᓂ ᑭᒡᓕᖃᖅᑐᑦ ᓄᓇᐅᑉ ᐊᑐᖅᑕᐅᓂᖏᓐᓂ.
- ᐅᕙᒍᑦ ᐱᖁᑎᑦ ᐊᖏᖅᑕᐅᓚᐅᖅᑐᑦ ᐊᑕᓐᓂ ᓄᓇᕗᒻᒥ ᓄᓇᐅᑉ ᐊᖏᕈᑎᖓᓐᓂ (ᐊᖏᕈᑦ) ᐊᒻᒪ ᑎᑎᕋᖅᓯᒪᔭᕆᐊᓕᑦ ᐃᓚᒋᐊᕈᑎᖓᓐᓂ A ᐊᑐᖏᓗᑎᒃ ᒪᓕᒐᕐᓂ ᐅᔭᕋᖓᓂᐊᕐᓂᕐᒥ ᐊᒻᒪ ᓴᕿᑎᑕᐅᓂᖏᓐᓂ ᐊᕕᒃᓯᒪᓂᖓᓂ 6.1.8 ᓯᕗᓕᖅ ᓄᓇᕗᒥ ᓄᓇᐅᑉ ᐊᑐᒐᐅᓂᖓᓕ ᐸᕐᓇᐅᑎᖓ.
- ᐊᒻᒪᓱᓕ, ᓴᐋᓐᓇᒃᑯᑦ ᓇᖏᓂᖅᑲᕐᓂᖓᑦ ᑭᖓᐅᑉ ᑐᓚᒐᕕᖓᓐᓂ ᐊᒻᒪ ᐊᐸᖅᑯᑎᖓᓐᓂᒃ (BIPR) ᐱᓕᕆᐊᕐᒥᒃ (ᓄᓇᕗᒥ ᐊᕙᑎᓕᕆᔨᑦ ᑲᑎᒪᔨᖏᑕ ᑎᑎᖅᑲᖏᓐᓂ 03UN113) ᐊᒻᒪ ᑐᒃᓯᕋᖅᑐᑦ ᑕᒻᓇ ᓄᓇᖁᑎᖓᑦ ᐃᓚᐅᖅᑕᐅᓗᓐᓂ ᐃᓗᐊᓐᓂ ᐃᓚᒋᐊᕈᑎᖓᓐᓂ A (ᐱᔪᓐᓇᐅᑏᑦ) ᐃᓱᒪᓕᐊᖑᔪᒻᒥ ᖁᓚᓐᓂ ᑎᑎᕋᖅᓯᒪᔪᓐᓂ.

ᓴᐲᓐᓇᒃᑯᑦ ᐃᑲᔪᖅᑐᐃᓂᖓᑦ ᕿᑎᕐᒥᐅᑦ ᐃᓄᐃᑦ ᑲᑐᔾᕐᑲᑎᒋᑦ ᑐᓂᓯᒪᔭᖏᓐᓂᒃ

- ᓴᐲᓐᓇᒃᑯᑦ ᐃᕐᑲᔪᖅᑐᐃᔪᑦ ᑐᓂᔭᐅᓯᒪᔪᓂᒃ ᕿᑎᕐᒥᐅᑦ ᐃᓄᐃᑦ ᑲᑐᔾᕐᑲᑎᒋ ᑐᕋᖓᔪᑦ ᐅᕗᖓ ᓯᕗᓕᖅ ᓄᓇᕗᒥ ᓄᓇᐅᑉ ᐊᑐᒐᐅᓂᖓᑕ ᐸᕐᓇᐅᑎᖓ ᐊᒻᒪ ᑐᕋᓗᐊᖅᑐᑦ ᐃᓱᖏᓐᓂᒃ ᕿᑎᕐᒥᐅᑦ ᐃᓄᐃᑦ ᑲᑐᔾᕐᑲᑎᒋᑦ ᑐᕋᖓᔪᑦ ᐅᑯᓄᖓ:
  - ᐊᕿᐅᒪᑎᐊᖏᑦᑐᖅ ᐊᑐᖅᑕᐅᔪᑦ ᑐᒃᑐᑦ ᒥᐊᓂᕆᔭᐅᓂᖏᓐᓄᑦ ᐊᕿᒃᑕᐅᓯᒪᔪᑦ
  - ᐱᑕᕐᑲᕈᖓᓇᐃᕐᓂᖓ ᐱᓕᕆᐊᖑᔪᑦ ᓄᓇᕗᒥ ᐊᕙᑎᓕᕆᔨᑦ ᑲᑎᒪᔨᖏ ᐊᒻᒪ ᓄᓇᕗᑦ ᐃᒪᓕᕆᔨᑦ ᑲᑎᒪᔨᖏ
  - ᐱᑕᕐᑲᖏᓂᖓ ᐃᓄᓯᖅ ᐱᕙᓕᐊᓂᕐᓗ ᑐᕋᖓᔪᑦ ᐊᒻᒪ ᑐᑭᓯᕐᑲᑎᐊᖅᑐᑦ ᐃᓱᒪᓕᐅᒐᐅᓂᖏᑦ ᐃᓗᐊᓐᓂ ᓯᕗᓕᖅ ᓄᓇᕗᒥ ᓄᓇᐅᑉ ᐊᑐᒐᐅᓂᖓᑕ ᐸᕐᓇᐅᑎᖓ

ᖁᐊᓐᓇ

ᑐᑭᓯᒋᐊᖅᑲᓂᕐᕕᖅᓴᖅ

ᒥᐅᑦ ᑭᕝ
ᐊᐅᓚᕐᔪᔨ, ᐊᕙᑎᓕᕆᓂᕐᒥ
ᓚᐃᓴᕐᑲᖅᑎᑎᔨ
ᐸᐊᑯᐸᒻᒥ, ᐱᓗ.
ᐅᕐᑲᓗᑎᖓ: (902) 318-5671
mkeefe@sabinagoldsilver.com

Sabina
GOLD & SILVER CORP.